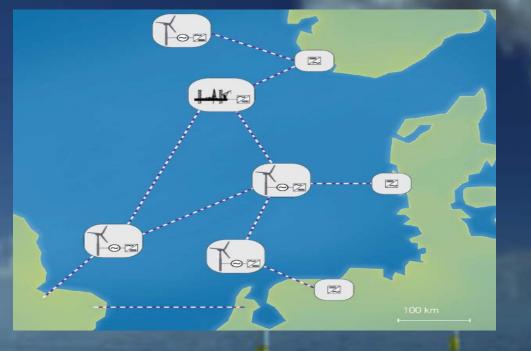
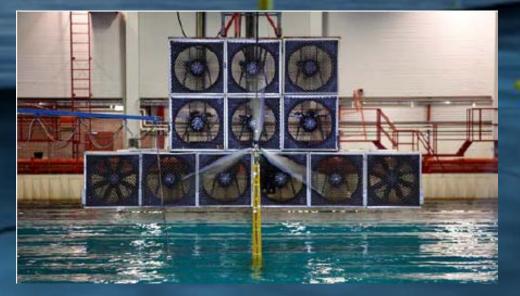
Offshore wind outlook

John Olav Giæver Tande, Chief Scientist, SINTEF Energi AS

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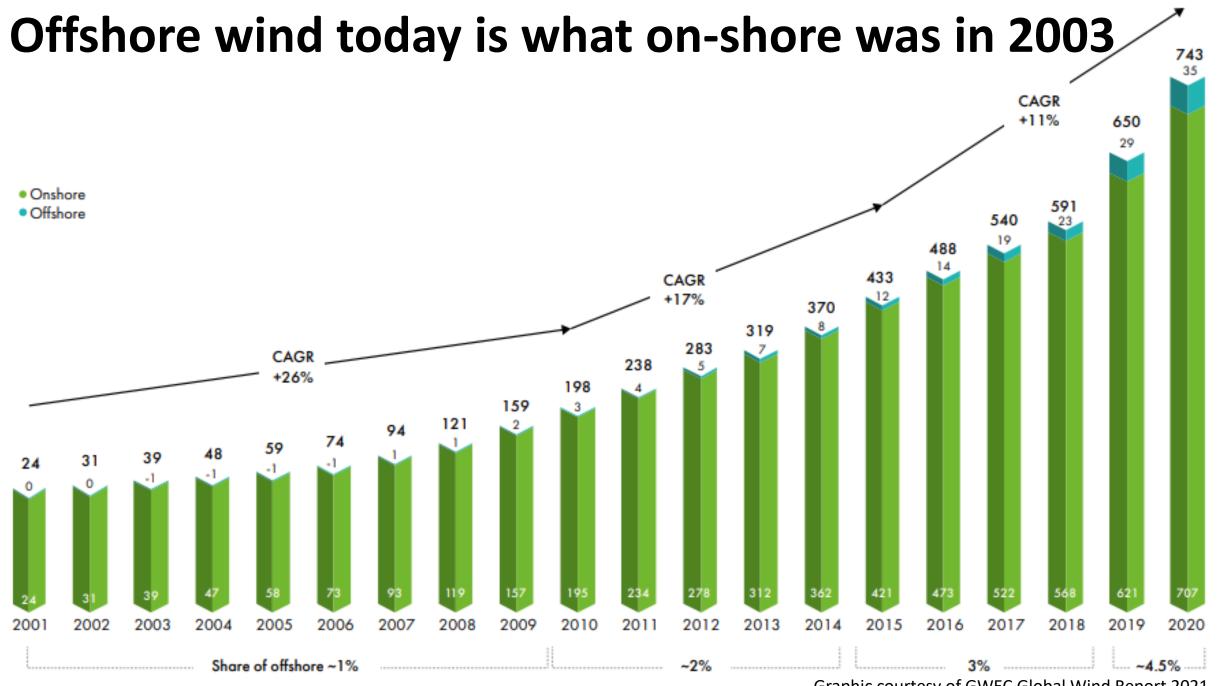




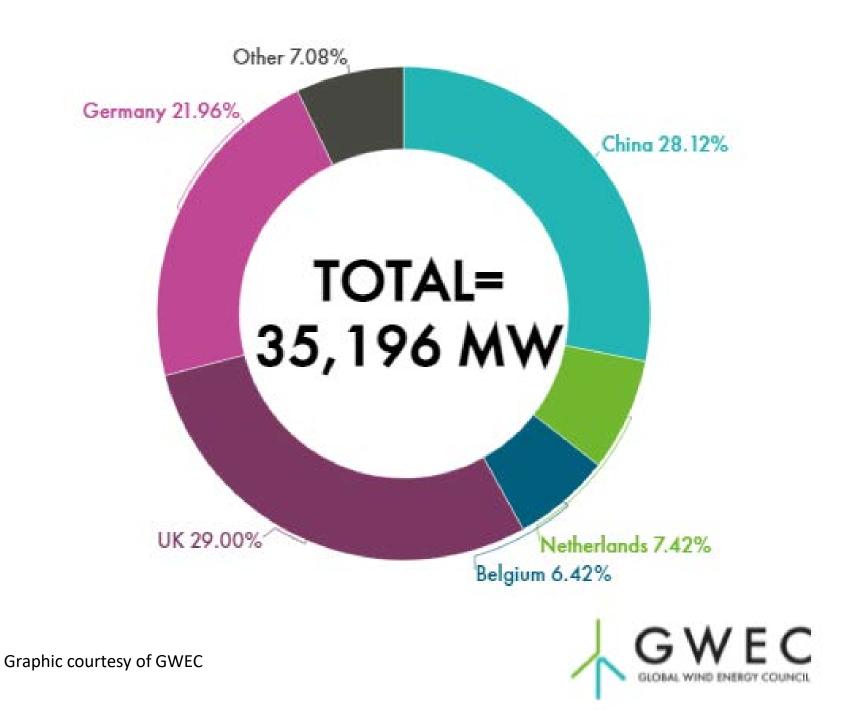
Why offshore wind?

Huge global potential
Reliable source of energy
Low environmental impact
Cheaper than you think
Research, Innovation & Deployment will further increase efficiency and reduce cost





Graphic courtesy of GWEC Global Wind Report 2021



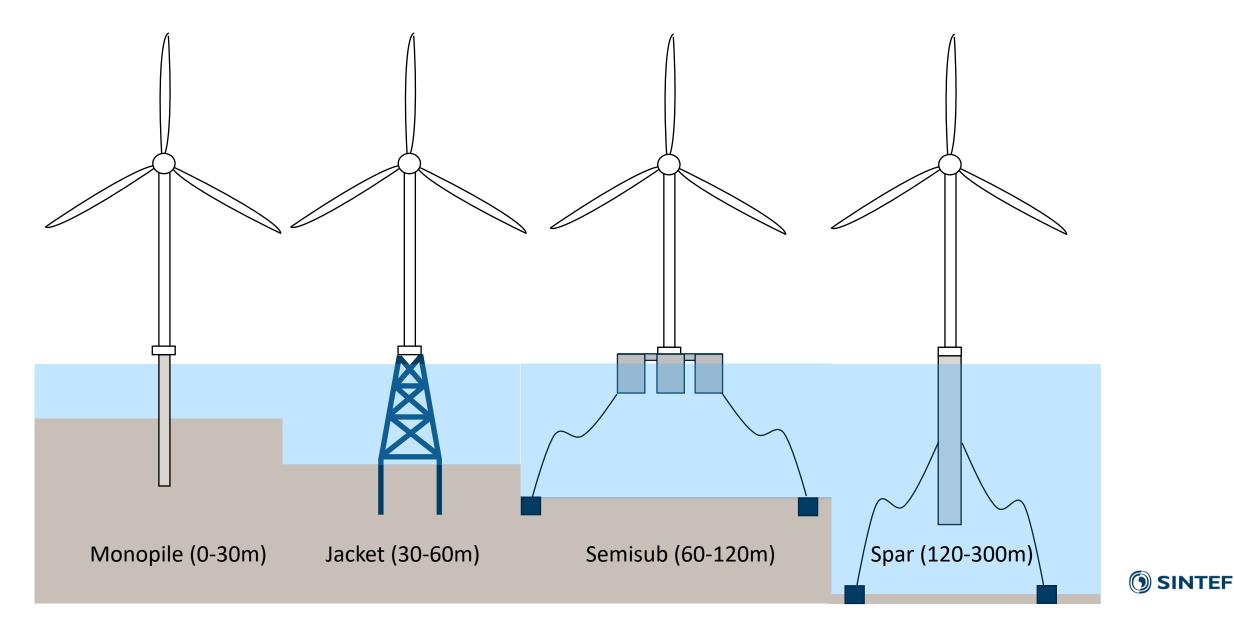
Global distribution of offshore wind capacity by end of 2020

SINTEF

London Array 630 MW offshore wind farm in operation in the outer Thames Estuary. The wind farm spans about 100 km2 and includes 175 turbines each rated 3.6 MW installed in waters up to 25 m deep. Illustration is courtesy of London Array Limited.

Most offshore wind farms are close to shore and at shallow water New projects are planned further from shore and at deeper water

Offshore wind turbines are available for any water depths



Exciting development of floating wind



Hywind Norway 2009

 Hywind Scotland 2017

Floating wind is today more expensive than bottom-fixed, but through research, innovation and deployment it can be made cheaper



Our ambitions for Hywind:

To lead offshore floating wind to industrial scale by 2030. To develop Hywind as the most cost-competitive concept.

50%

reduction in capital expenditure per MW by 2023 compared to Hywind Scotland

 $40-60_{\text{EUR/MWH}}$

levelised cost of energy by 2030

8 Graphics are courtesy of Equinor

A great science and engineering challenge!





1000 GW 30 years 200 km 200 m

SINTEF

NARTH WND

- Offshore technology for the international market
- Wind energy deployment respecting nature
- Opportunity for collaboration
- Substantial budget for R&I: 320 MNOK (2021-2029)



Make sure to be there! EERA DeepWind'2021 18th Deep Sea Offshore Wind R&D Conference Online and in Trondheim, Norway 13-15 January

TOPICS

- New turbine and generator technology
- Grid connection and system integration
- Met-ocean conditions
- Operation & maintenance
- Installation and sub-structures
- Wind farm optimization and control
- Experimental testing and validation
- Public engagement and environmental impact

DNTNU SINTEF

Energy transition perspectives





Technology for a better society