

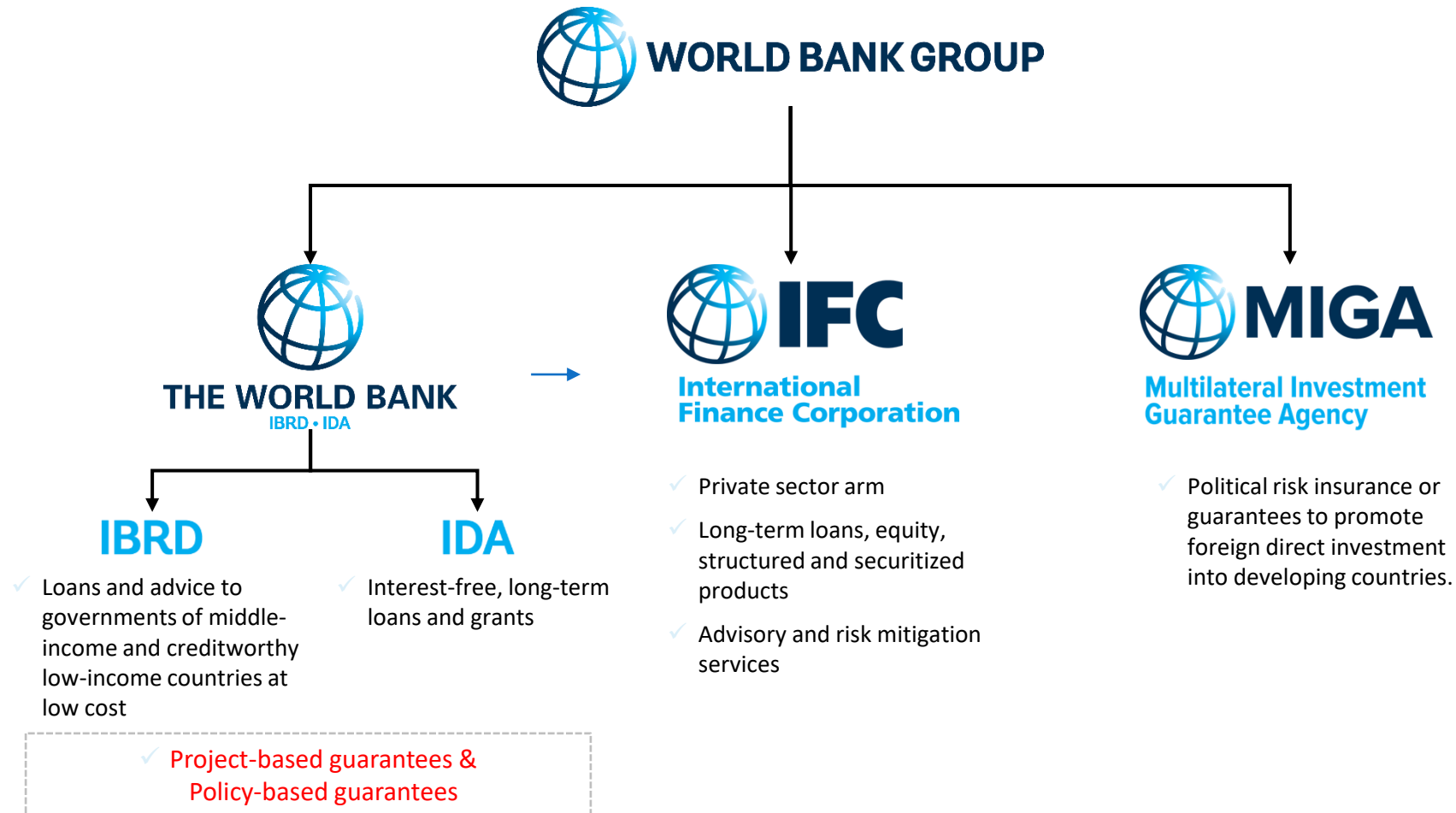
Developing Bankable Transport Projects for Regional Connectivity

8 October 2019



WORLD BANK GROUP

The World Bank Group



IPG Overview: Who We Are

Who we are

The Infrastructure Finance, PPPs and Guarantees (IPG) Group is a Global Theme within the World Bank's Infrastructure VPU

What we do

IPG helps clients incorporate private and public-private solutions to finance and deliver sustainable infrastructure assets and services

How



Advancing Global Knowledge

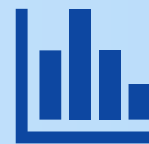


Supporting Infrastructure Investment Programs and Projects

What we bring



Skills



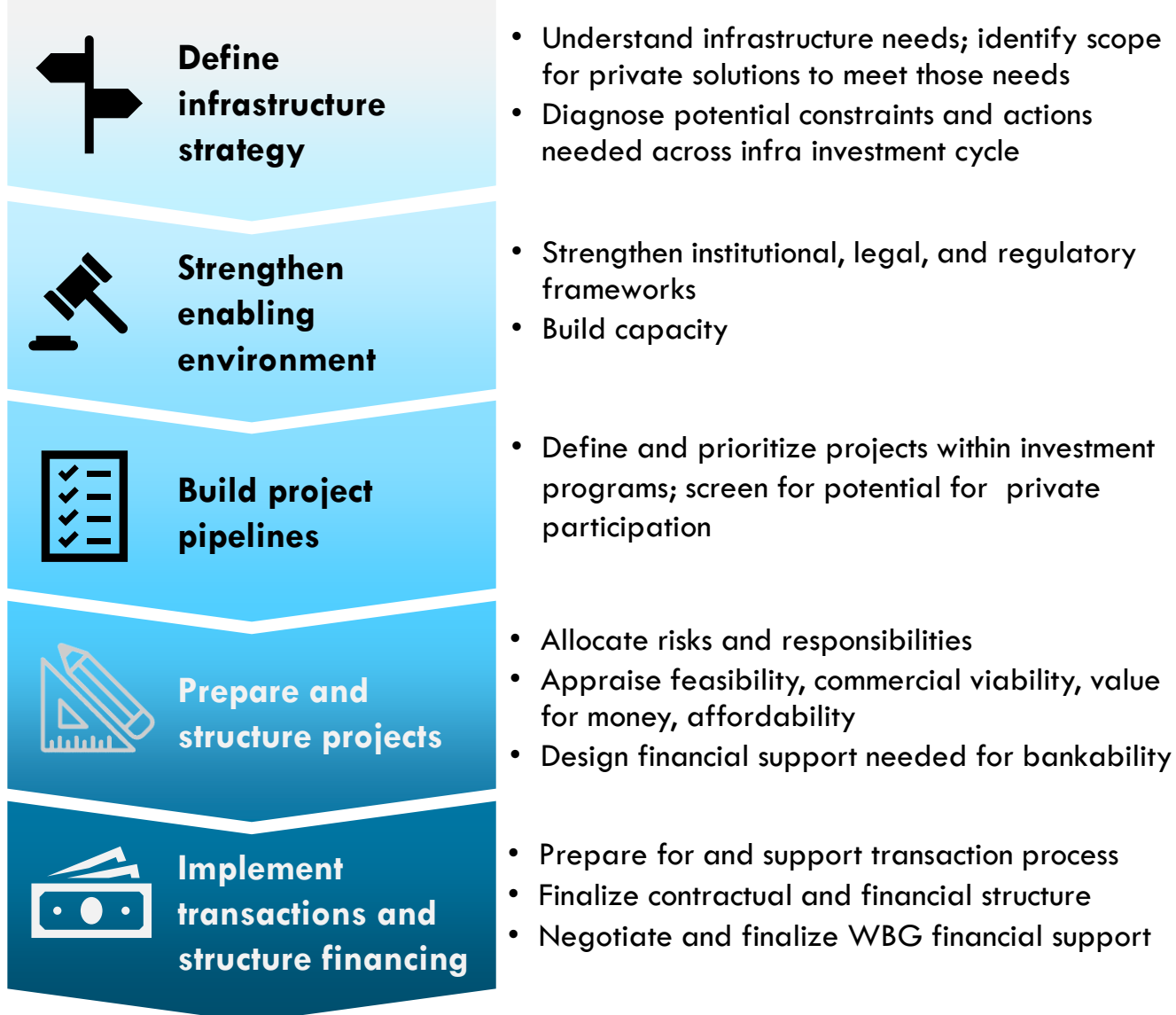
Knowledge, Tools and Instruments



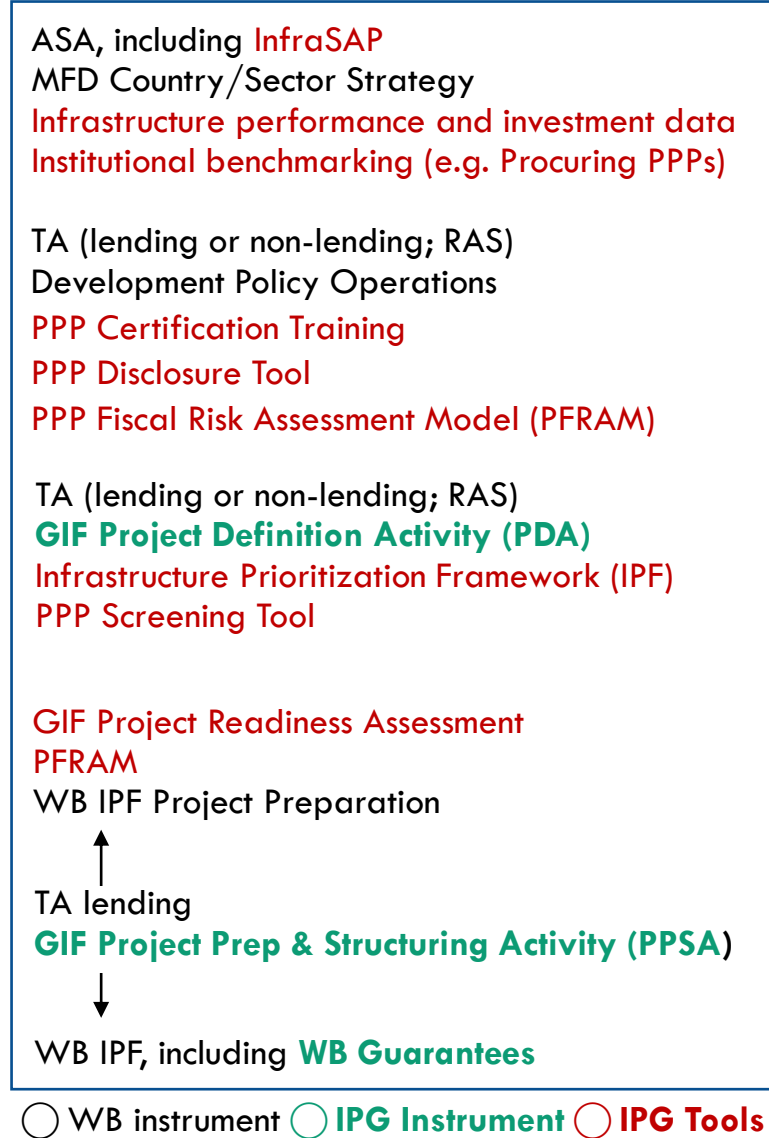
Funding and Partnerships

Infrastructure Finance, PPPs and Guarantees

IPG client support spans the infra investment cycle



Instruments and Tools



Funding



○ WB instrument ○ IPG Instrument ○ IPG Tools

World Bank Technical Support to Enhance ASEAN Infrastructure Connectivity

World Bank was requested by ASEAN to provide technical assistance in:

- ✓ Establishing a **methodology to develop a Rolling Pipeline** of Potential ASEAN Infrastructure Projects
- ✓ Supporting ASEAN Member States to submit projects based on a standardized questionnaire
- ✓ Identifying an **Initial Pipeline** of ASEAN priority infrastructure projects with regional connectivity impact
- ✓ Conducting **Pre-Feasibility Studies** (Pre-FS) for selected projects in the Initial Pipeline
- ✓ Developing a **funding/financing options analysis** for the Initial pipeline projects

Establishing a methodology to develop a Rolling Pipeline

Supporting ASEAN Member States to submit projects

Screening and scoring of submitted projects

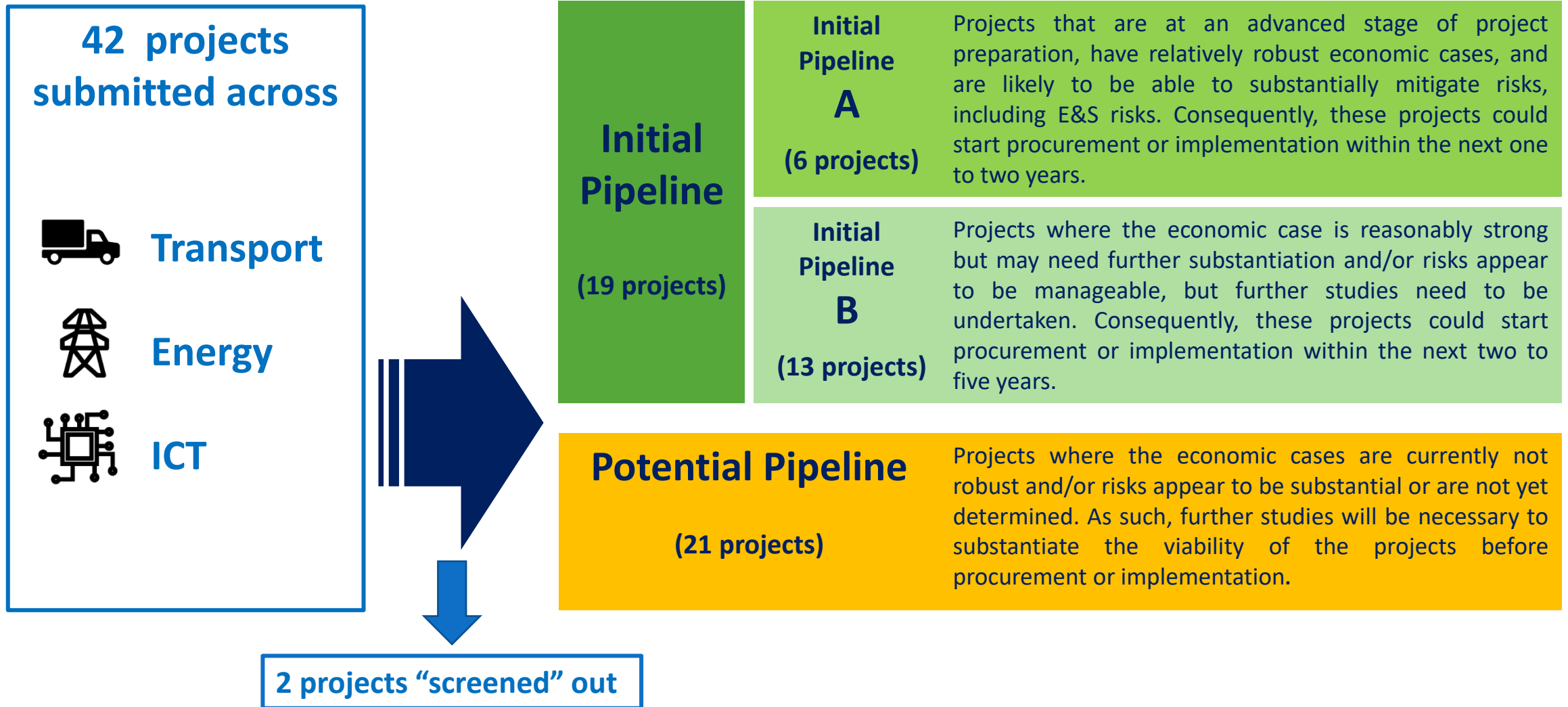
Identifying projects for Initial Pipeline

Pre-FS for selected projects

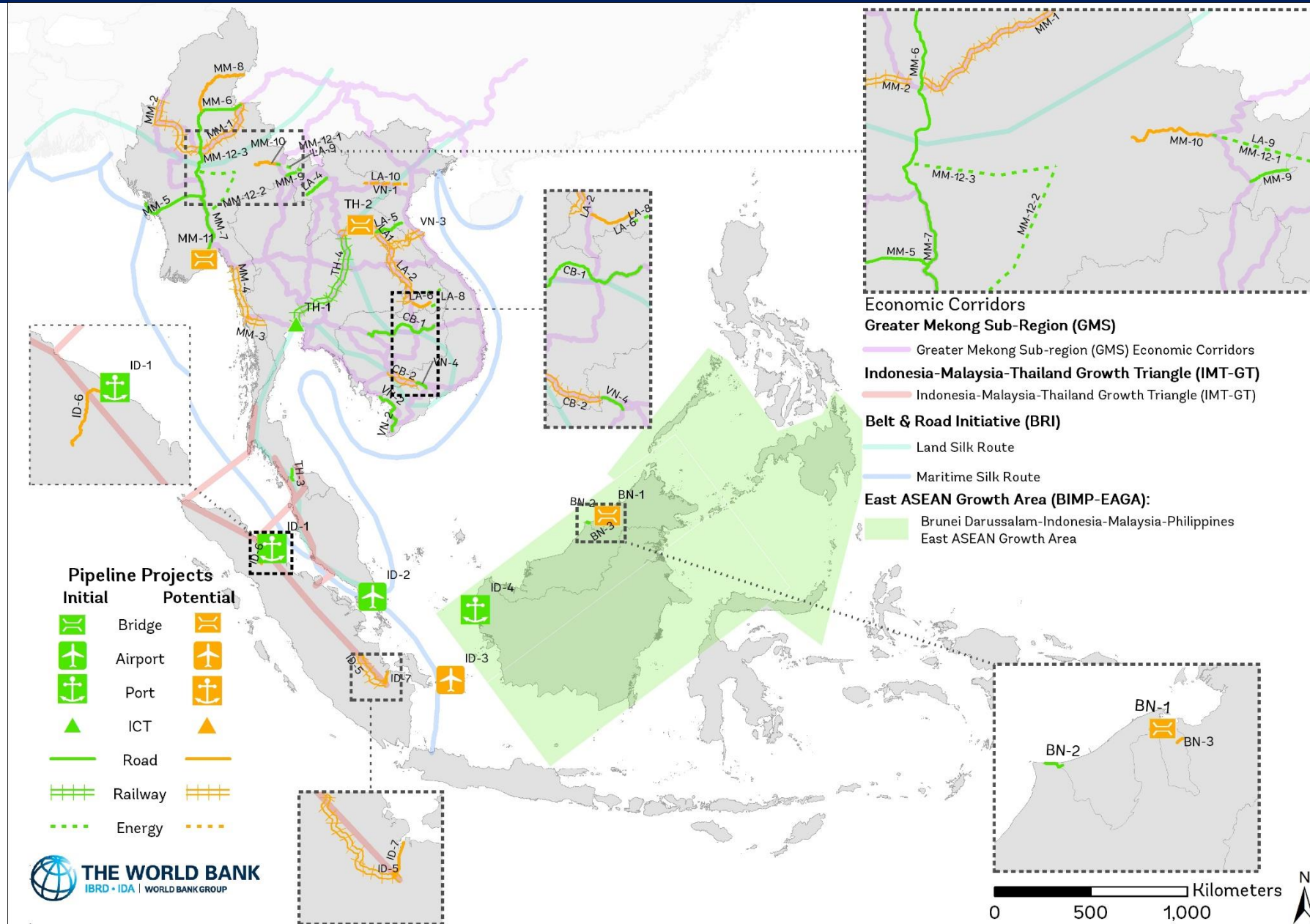
Financing Options Analysis for Initial Pipeline projects

Launch of Initial Pipeline at ASEAN Summit (November 2019)

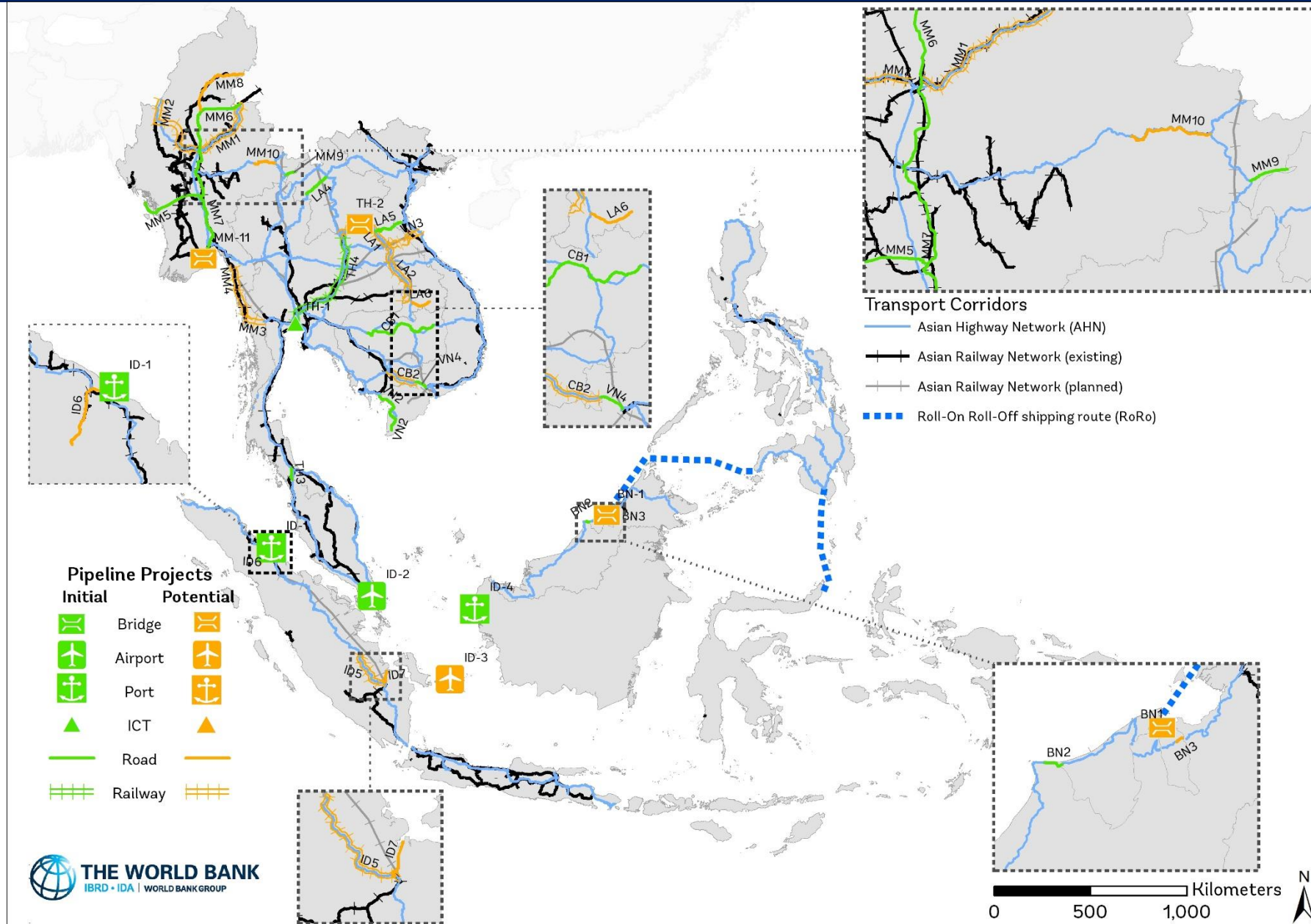
Identifying the Initial and Potential Pipelines



ASEAN Pipeline of Connectivity Projects Complement Existing Corridors



.....As well as Existing Transit Corridors

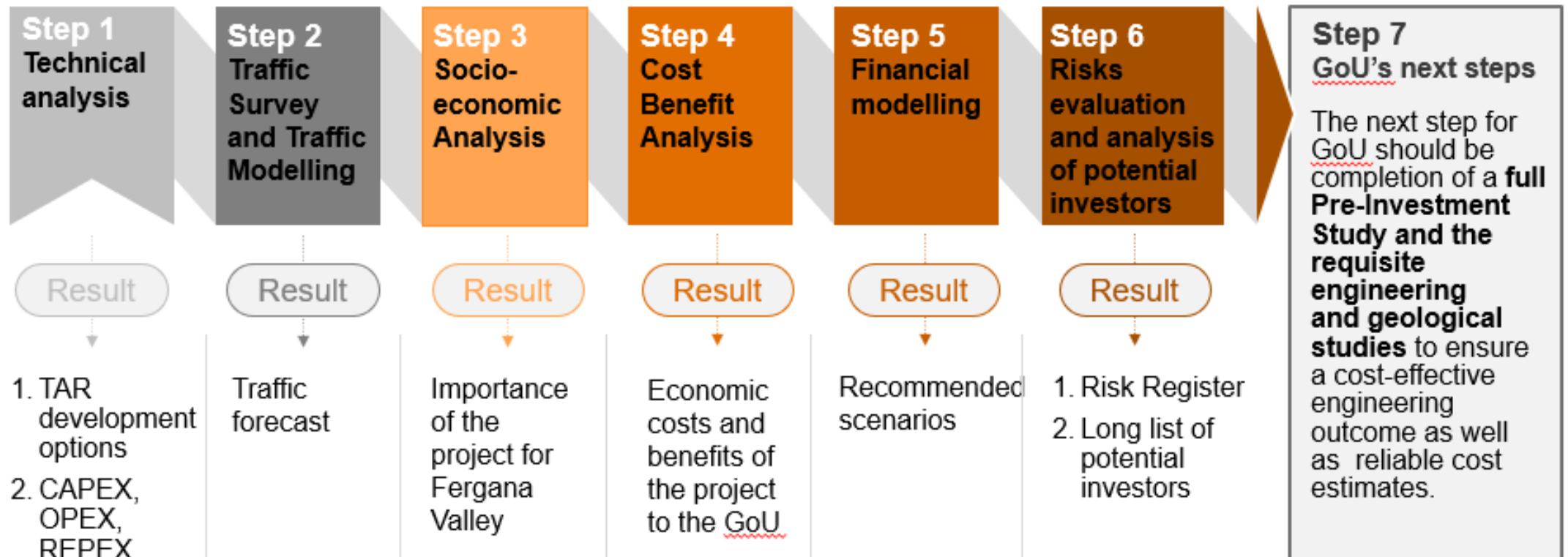


Regional Projects Need to Follow Good Infrastructure Practices

- ✓ Select projects with strong underlying economic justifications
- ✓ Undertake early E&S consultations and impact assessments
- ✓ Mitigate infrastructure redundancy risk
- ✓ Consider interdependent projects
- ✓ Monitor debt sustainability
- ✓ Promote transparency and competitive procurement
- ✓ Strengthen implementing capacity
- ✓ Carefully assess benefits of bi-laterally funded/financed Projects

World Bank Support to Uzbekistan Roads

World Bank was asked by the Government of Uzbekistan to provide technical assistance in a technical, economic and financial assessment of upgrading the Tashkent to Andijan Road (TAR) to expressway standards, identification of appropriate PPP models and estimates of expenses, to take the transactions to the bidding-stage.



How WB can help

The preliminary analysis looked at various structures including:

- Availability payment/ minimum revenue guarantees
- Capital grants
- Hybrid

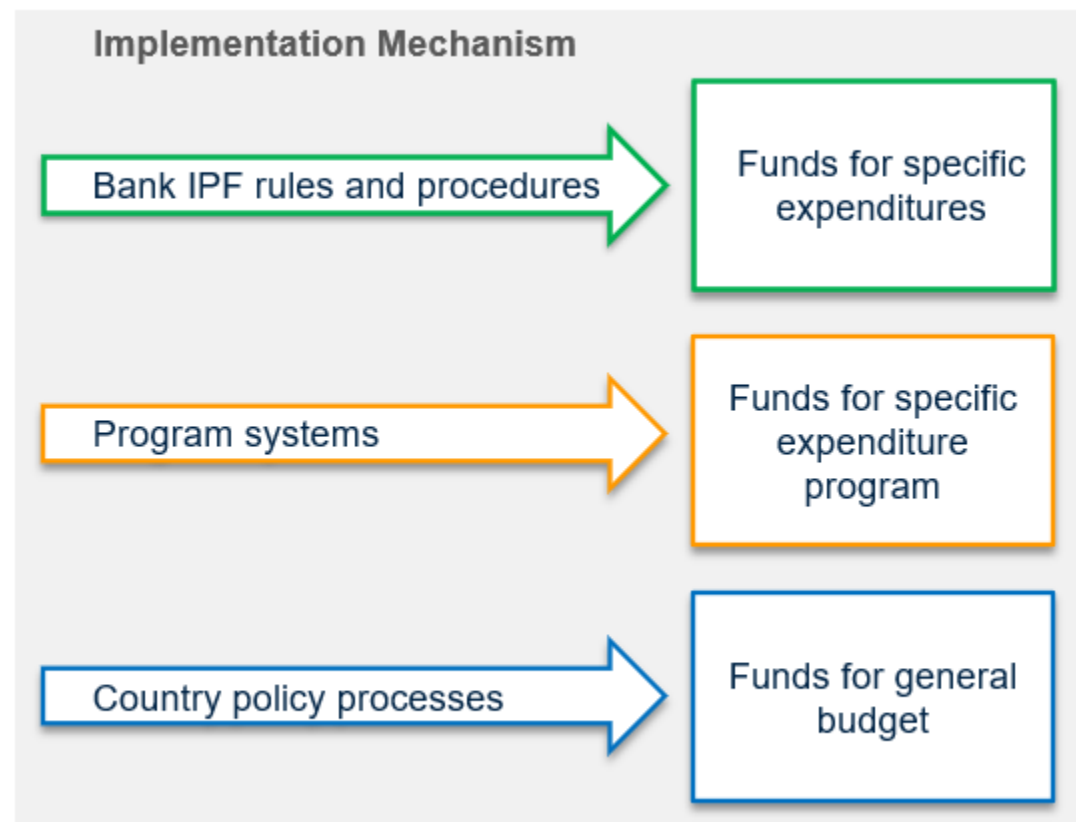
The WB loans can support specific projects (such as the capital grants or availability payments), a government program (such as for maintenance), or policy reforms (such as to attract PPP investors into the country through improving the legal framework).

The WB also has guarantee products to help mobilize private investment, and trust funds to provide technical assistance.

Investment
Project Financing
(IPF)

Program-for-
Results Financing
(PforR)

Development
Policy Financing
(DPF)



Thank You!

Contacts



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