

## CASE STUDY OF A SUCCESSFUL NATIONAL ENERGY PROGRAMME/STRATEGY

### Number 4

1. The problem or issue addressed: Good governance of the transition period towards a well functioning competitive electricity market.
2. Name of the programme: *Strategy Paper for the Electricity Market Reform*
3. Timeframe: 8 years                      Year started: 2004
4. Status: ☒ Ongoing        ☐ Completed in year
5. Main objectives:
  - ensuring the delivery of electricity (which has a significant role in our economic and social life) to consumers in an adequate, quality, continuous and low-cost manner.
  - decreasing of costs through effective and efficient operation of electricity generation and distribution assets;
  - increasing the supply quality and supply security in the electricity sector;
  - decreasing the technical losses in distribution sub-sector to the level in OECD countries and prevention of theft (non-technical losses);
  - ensuring that the required rehabilitation and expansion investments are performed by the private sector without creating any liabilities on the public institutions; and
  - transferring to consumers the benefits obtained through competition in generation, trade of electricity, and regulation of quality of service.
6. Lead institution: Ministry of Energy and Natural Resources
7. Other implementation arrangements and stakeholders involved (public, private, NGOs, CBOs, international support, etc.): *State Planning Organization, EMRA, Privatization Administration, Undersecretary of Treasury*
8. The results achieved (if possible, please address the social, economic and environmental impacts of the programme): *Strategy Paper describes the major steps to be under taken towards a fully competitive market structure through smooth transition, including privatization of distribution assets and generation plants, transitional arrangements and other important aspects of the market reform process. Considerable progress has been achieved in restructuring of state owned enterprises in the electricity sector.*
9. The relationship of the programme to internationally agreed goals and targets: *Restructuring the national electricity market in pursuance with the EU Acquis and international best practise. .*