Food and agriculture systems: Current and emerging challenges for a sustainable future

Population Association of America, 23 April 2020

Lorenzo Giovanni Bellù
Senior Economist
Lead, Policy Intelligence Branch and global perspectives FAO UN - Rome



Will global food and agricultural systems be able to feed humanity sustainably and satisfactorily in the future, while also accommodating additional non-food agricultural demand?

Unsustainable food and agricultural systems

- Food and agricultural systems are not sustainable (now)
- Business as usual is no longer an option (for the future)

• Today, there is an increasing recognition of the challenges to food security [and nutrition] posed not only by unsustainable production and consumption, but also by factors such as climate change, conflict and economic downturns* [and demographic dynamics]

^{*} UN, CPD 2020. Population, food security, nutrition and sustainable development Report of the Secretary-General

Challenges for food stability and availability*

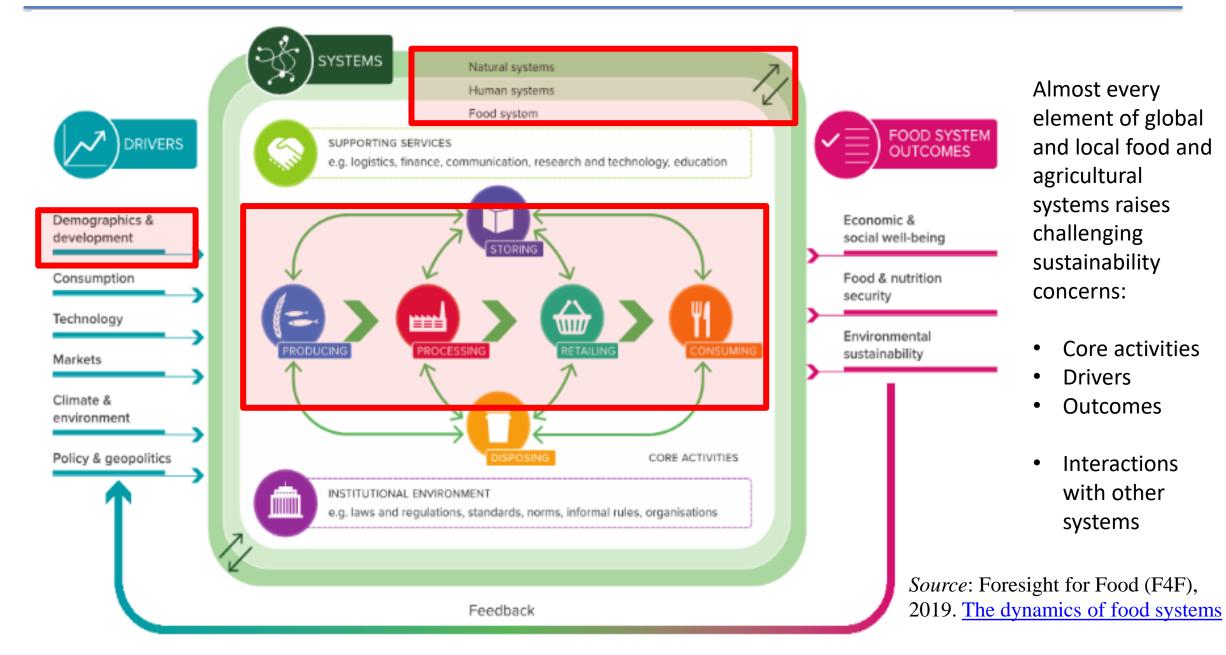
- 1. Improving agricultural production to meet increasing demand
- 2. Ensuring a sustainable natural resource base
- 3. Addressing climate change and intensification of natural hazards
- 4. Preventing transboundary diseases and emerging agriculture and food system threats

Challenges for access and utilization

- 5. Eradicating extreme poverty and reducing inequality
- 6. Ending hunger and all forms of malnutrition
- 7. Improving income earning opportunities in rural areas and addressing the root causes of migration
- 8. Building resilience to protracted crises, disasters and conflicts

Systemic challenges

- 9. Making food and agricultural systems more efficient, inclusive and resilient
- 10. Implementing coherent and effective national and international governance



nent

COVID-19: Disruption of food and agricultural systems

- **Consumption**: Purchasing power of people in precarious jobs
- Logistics: e.g access to market for small holders/food distribution
- Retailing: Poor food distribution for segregated people
- Processing: proximity of operators and food safety
- Institutional environment: budget diversion,
- Migrations: precaroius housing and physical distance
- Labour: lack of supply from informal workers
- Overlapping crises: COVID-19 in conflict areas and food security

References:

COVID-19 impacts on Food systems: FAO Policy Briefs

Country policy responses to COVID-19: FAO FAPDA database

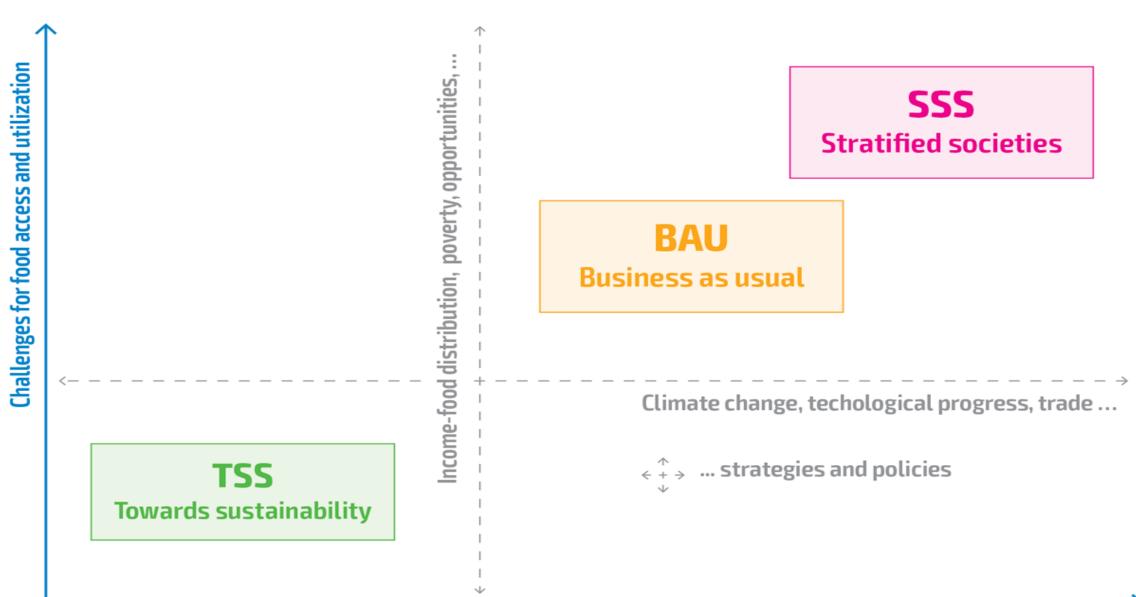
(Inter)dependencies among systems affecting food*

- **Cross sectoral interdependencies**: ...tackling all forms of malnutrition is not the domain of any one sector alone: the health, education, agriculture, social protection, planning and economic policy sectors all have a role to play...(35)
- **Cultural dependencies:** Changes [in food preferences] may signal a global convergence towards the consumption habits prevailing in Western Europe and North America ...(38)
- **Cross-country interdependencies**: Highly unequal income distribution within countries and [...] between low-, middle- and high-income countries help to perpetuate poverty and privation...(39)
- **Technological dependency:** ...the digital technology needs of low- and middle-income countries depend increasingly on oligopolistic markets for big-data platforms, where a small number of corporations manage extraordinary amounts of information on production and consumption processes...(52)

^{*} UN, CPD 2020, Population, food security, nutrition and sustainable development Report of the Secretary-General



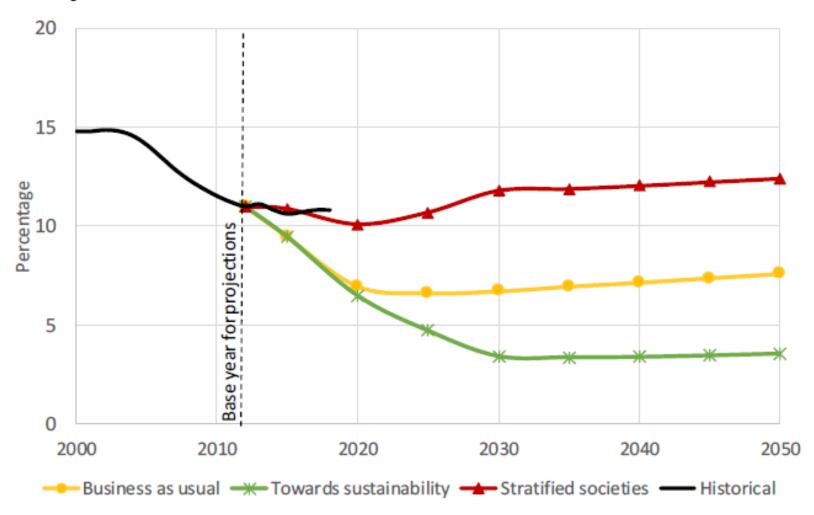
Scenarios for the future of food and agriculture



Challenges for food availability and stability

Undernourishment: alternative pathways

Global prevalence of undernourishment, 2000-2050



Sources: UN CPD 2020, based on:

FAO, 2018. The future of food and agriculture – Alternative pathways to 2050

FAO et al. 2019. The state of food security and nutrition in the world



Long-term foresight at FAO

FOFA 2050 material

www.fao.org/publications/fofa

- Full report FOFA 2050
- Summary report
- Flyer
- Global country-level database
- Supplementary material

FAO long-term foresight exercises www.fao.org/global-perspectives-studies

