

Public Benefit Campaigns for Energy Efficiency in Macao

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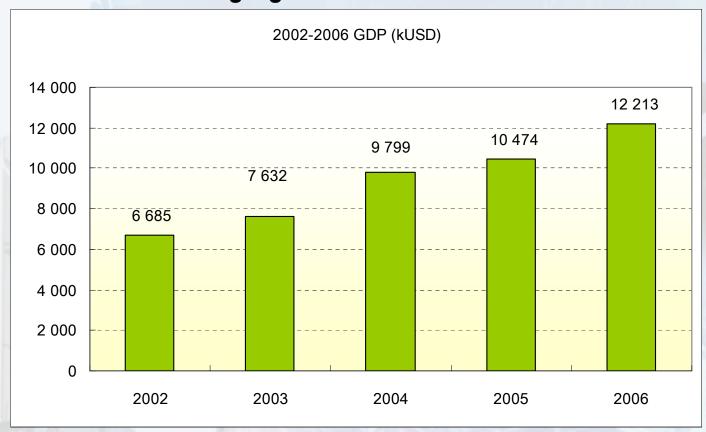
17th December 2007



- Population: 513,427
- Area: 28.6 km²
- GDP: 13,946 Million USD (+23%), (28,438 USD per capita)
 (+16.5%) *
- Energy Consumption: 33,401 TJ (0.678 TJ per capita)
- Main industries Gaming and Tourism (55% of GDP), others Service, Manufacturing
- Except electricity generated from Refuse Incineration, all
 energy are imported.
 Source: 2006 census and statistics
 * 2006 current price.

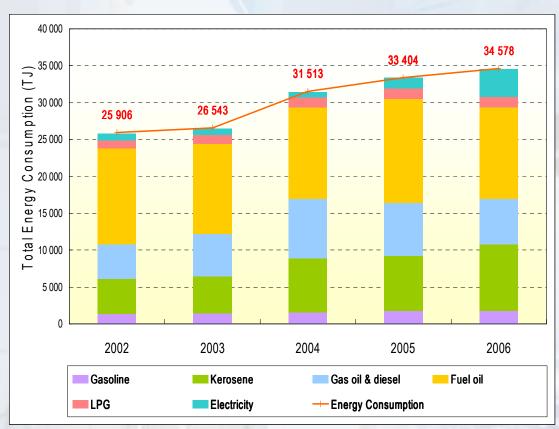


From 2002-2006 average growth of 12.8%



Note: *GDP at constant (2002) prices.

Energy Consumption



From 2002 to 2006 average growth rate of 8.8%.

Energy consumption in 2006 was 34,578TJ

Energy consumption by source in 2006 are

Fuel oil (35.95%)

Kerosene (25.91%)

Gas oil & diesel (17.93%)

Electricity(10.69%)

Gasoline (5.11%)

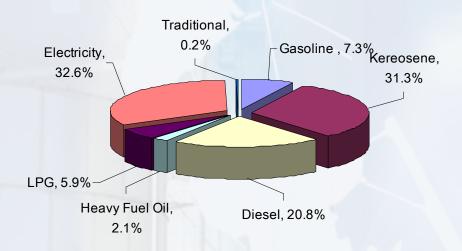
LPG (4.28%)

Traditional energy (0.14%)

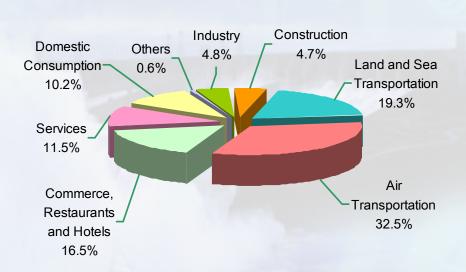


Final Energy Consumption

By Energy Type

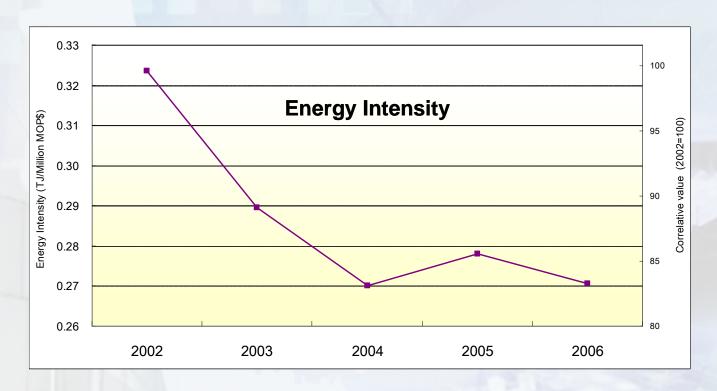


By Sector



- •The main final energy type in Macao are electricity, kerosene, gas oil and diesel and gasoline.
- •Transportation, Tourism and Service industries are are the largest consumers.





- The energy intensity of 2006 was 33.88 kJ/USD GDP (2002 value).
- 2006 economic growth of 23% and energy consumption growth of 3.51%.

Policy Objectives for Energy Sector

To ensure an energy supply which is





Supply side

- Diversification of energy supply
- Infrastructure modernization
- Strengthen regional cooperation

Demand side

- Promotion of Energy Conservation
- Improve Energy Efficiency
- Application of new technologies



- Public promotional campaigns
- Energy conservation programs (Government, industries)
- Promotion through different media
- Training programs
- Surveys



- To evaluate the current situation on energy efficiency
- Interviewed local household, public department and
 utilities, hotels, entertainment, restaurants, retail shops,
 offices, energy product supplier, energy product retailer,
 professionals, students.

2005 Macao Energy Efficiency Survey

- Main results:
 - **Utilization of Energy Saving Lamp:**
 - Government & Pub. Utilities (65.8%), Household (38.2%) and Private **Enterprise (52.05%)**



Used,

65.80%

Not use,

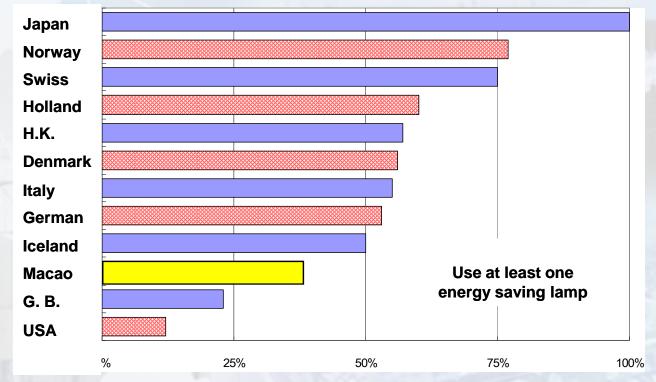
34.20%

Government & Pub. Utilities



2005 Macao Energy Efficiency Survey

Comparison on utilization of energy saving lamps in household



Sources

[&]quot;Cool Appliances Policy Strategies for Energy Efficient Homes" OECD 2003

[&]quot;Survey for Hong Kong Electricity Consumption in Household", Hong Kong Economic Post, 8th August, 2005

[&]quot;Macao Energy Efficiency Survey 2005"

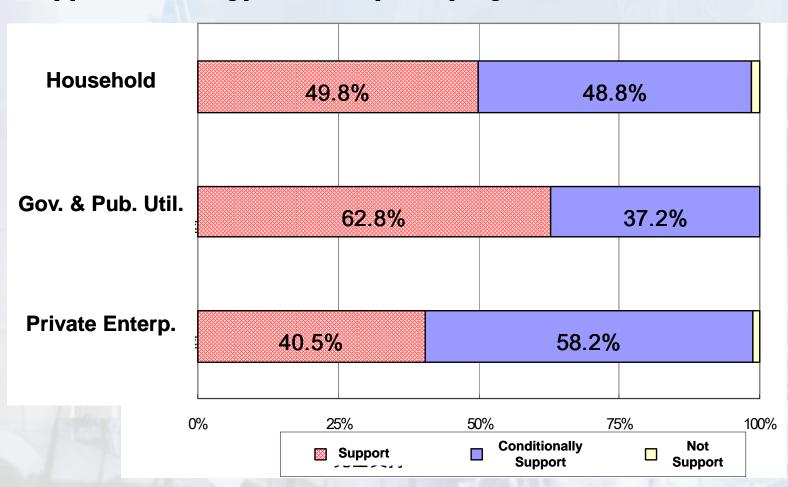


- Main results: Air-con Temperature Setting:
 - Government & Pub. Utilities (23.6°C), Household (23°C) and Private Enterprise (21°C)

Temperature	14°C	15°C	16°C	17°C	18°C	19°C	20°C	21°C	22°C	23°C	24°C	25°C	26°C	27°C	28°C	29°C	30°C
Household										<u> </u>							
Gov. & Pub Uti.										L	<u>\</u>						
Private Enterp.								Å									



Support to energy efficiency campaign





Conclusion:

- The results showed that, the Macao domestic and enterprise are not highly aware of energy efficiency, therefore, the energy saving awareness needed to be enhanced.
- According to the data, there is a large room for improvement in energy efficiency and energy saving

QQ - the firefly — mascot of the campaign







School promotional campaign

- Interactive activities with students, through games, music and cartoons.
- Primary school, secondary school
- Panel and Q&A competition in schools
- Total student reached through above activities (52%)





Visit to energy facilities









Macao Energy Conservation Week

- Organized by 5 public departments, 15 associations,
 and 3 public utilities, at 11-17, June 2007
- Energy Conservation Action
 - 1. Switch off the lights when not in use;
 - 2. Adjust the air-conditioning temperature to a comfortable level, and avoid any unnecessarily low temperature setting;
 - 3. Turn off any electrical appliances when not in use.
- "Switching Off the lights for 5 minutes"
 - Switch off the lights of household, hotels, restaurants, etc, for 5 minutes.
- Government departments' promotional
 - Energy Conservation Program, Casual Wear Day
- Seminars on Energy Efficiency



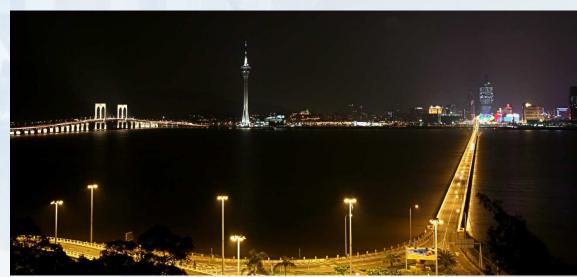


Macao Energy Conservation Week

- Results
 - More than 140 associations, entities, casinos, hotels, and shops participated those activities during the week.
- Energy Conservation Action
 - 58,374 registrations
- "Switching Off the lights for 5 minutes"
 - Citizens
 - Registered entities (109)
 - Saving from of the peak demand (about 5%)
- Government departments' promotional
 - Launching of the public department energy conservation program
 - Casual Wear Day most of the public departments, except those required to have uniforms.



Before



After



Public Departments Energy Conservation Program

- 2 year program
 - Training of the coordinators of each department
 - Collection of consumption data
 - Benchmarking
 - Setup framework and guidelines for energy management





Video — "The Stories of Energy" — 16 episodes



Media Promotion

QQ — the firefly cartoons and computer games



Media Promotion



Newspaper, television, radio, website and printed material





Training

- Promotion of energy management and application of technologies
 - Organize professional training for enterprise and industries.
 - Courses specialized in energy efficiency in buildings, for hotels and professionals, (95% of participation)





Other Ongoing and on Planning Actions

- Macao Green Hotel Award Scheme
- Energy Conservation Program for enterprise
- Energy labeling for electrical appliances
- Guidelines for Public Outdoor Lighting
- Guidelines for Energy Conservation in Buildings
- Developing of mass transportation and sky walk system
- Encourage cogeneration projects
- Trial programs on renewable energy and new energies



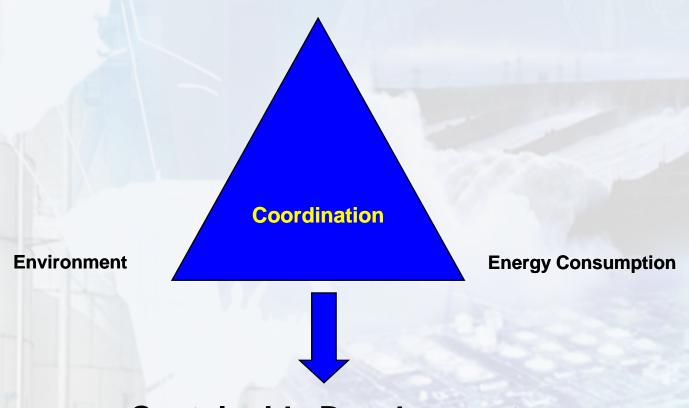
Other Emissions Reduction Actions

- Vehicles exhaust gas emissions regulation
- Limitation on the number of vehicles
- Hybrid vehicles
- CNG for public transportation
- Natural gas for power generation
- Adoption of Kyoto Protocol



Long term development objective

Social and Economical Development



Sustainable Development



- The consumption of energy should be in balance and harmoniously coordinated with mankind, the natural environment, and economic development.
- Energy efficiency to reduce emissions is a key issue of our policy for development.