

#### European Council for an Energy Efficient Economy

#### Europe & Energy Efficiency

Realizing the Potential of Energy Efficiency: Overcoming Barriers

#### Rob Kool

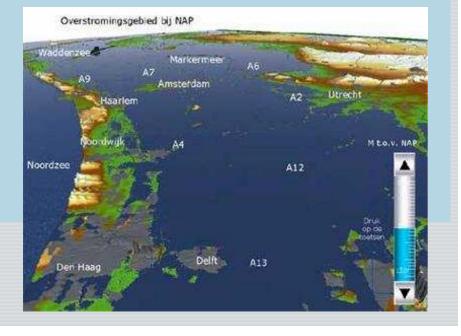
Vice Chair ECEEE

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### This presentation

- ECEEE
- EU
  - Climate- en energy targets
  - Recent EU-energy policy
- Overcoming Barriers?



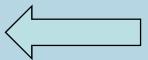






## How do we get there.. in the EU

- Experiment
  - Framework programmes, IEE (Intelligent Energy for Europe)
- Negotiate & Legislate
- Implement
  - Translate
  - Enforce National Implementation
- Monitor & Evaluate
- Improve & Enforce







# EU: Energy policy trends

#### Before 1990:

- Energy policy on national level
- Security of supply on OECD (IEA) level
- European R&D programmes

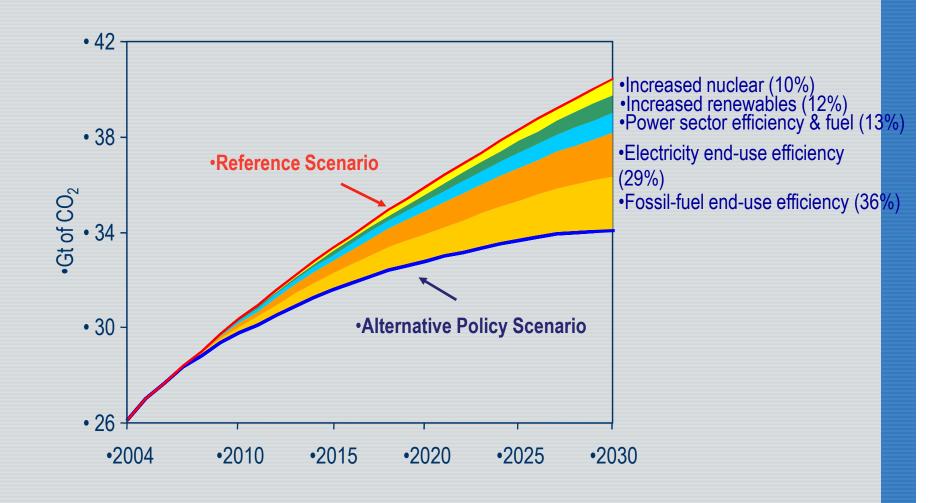
#### After 1990 (liberalisation, Climate policy):

- Liberalisation energy market
- Goals on RE / EE
- Programme's on sustainability & efficiency
- Participation in UNFCCC
- Frontrunner in international climate policy
- Frontrunner on emission trading





#### IEA Alternative Policy Scenario: Global Savings in Energy-Related CO<sub>2</sub> Emissions



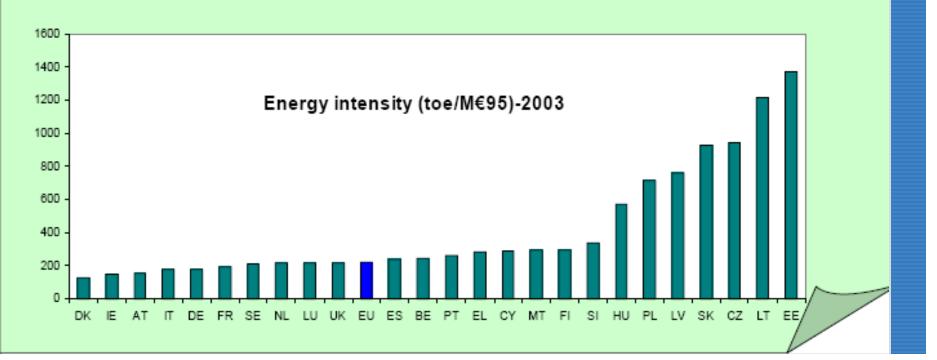
• Improved end-use efficiency of electricity & fossil fuels accounts for two-thirds of avoided emissions in 2030



### The EU is working on it...

#### EXAMPLES of possible savings

| Electricity production and cogeneration | 70 Mtoe |
|---|---------|
| Extension of buildings Directive        | 30 Mtoe |
| Eco-design                              | 30 Mtoe |
| Transport                               | 45 Mtoe |





# The EU is working on it...

- April 2006: Energy Service directive (ESD)
- October 2006: Action Plan for Energy Efficiency: realising the Potential
- January 2007: Communication "Towards a European Strategic Energy Technology Plan"
- March 2007: European Council Action Plan (2007-2009) - Energy Policy for Europe
- June 2007: National Energy Efficiency Action Plans



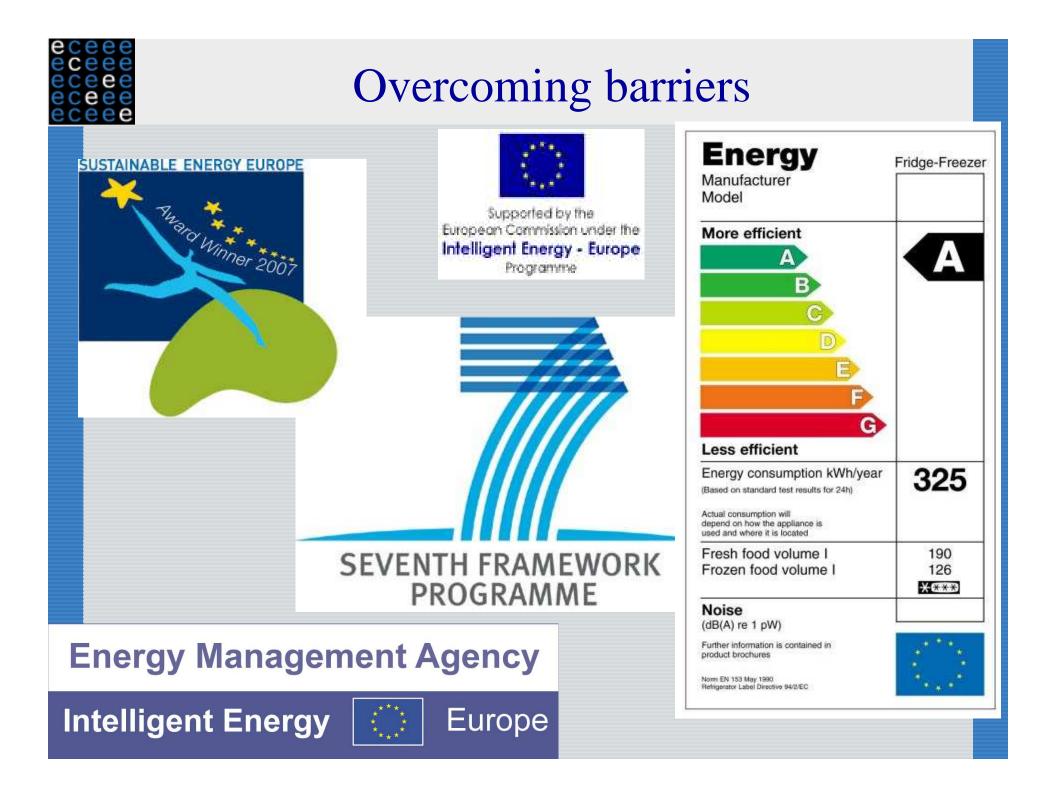
### EU Action plan EE - 10 priorities

- Minimum efficiency standards appliances
- Improve Energy Performance Buildings Directive
- Energy production & distribution more efficient.
- Emission standards for new cars
- Financial support ESCO's & SME's
- Energy efficiency support for new Member States.
- Change energy tax directive
- Raise Public Awareness EE
- Covenant with majors– Exchange best practices
- International EE agreement



### EU targets vs. Dutch targets

| EU targets  | Dutch targets  |
|---|--|
| 20% Energy Efficiency in<br>2020 (= 390 Mtoe)                                 | Energy Efficiency increase 1% to 2% per annum  |
| 20% Sustainable Energy in<br>2020   | 20% Sustainable Energy in 2020,<br>based on cost effectiveness and<br>realized potential   |
| 20% less CO2-emissions in<br>2020 (30% in 2020 by<br>international agreement) | Reduction emission greenhouse gasses<br>with 30% (2020, 1990 base year)  |
| 10% bio fuels in 2020   | <ul> <li>10% bio fuels in 2020 if:</li> <li>- sustainable</li> <li>- cost effective</li> <li>- 2nd generation bio fuels available</li> </ul> |





### **Overcoming Barriers**

- Start Now...Energy Services Directive (1)
  - Promote cost-effective energy efficiency in EU Member States through obligations and the removal of institutional, financial and legal barriers.
    - Promote the development of a sustainable market for energy efficiency and energy services.
    - •Covers all energy end-use suppliers (Aviation fuels and maritime bunkers excluded).
    - •Covers all providers of energy efficiency improvement measures.
    - •Covers all energy end-use sectors (Emissions Trading sector excluded.)



### **Overcoming Barriers**

- Start Now...Energy Services Directive (2)
  - No binding EE targets
  - But a lot op obligations for governments, energy provides & public sector.

• And consensus to work on binding targets, based on a common monitoring project (EMEES)

- Start enforcement.
- Don't waste time to set targets if you can start without



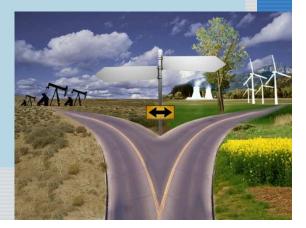




### **Overcoming Barriers**

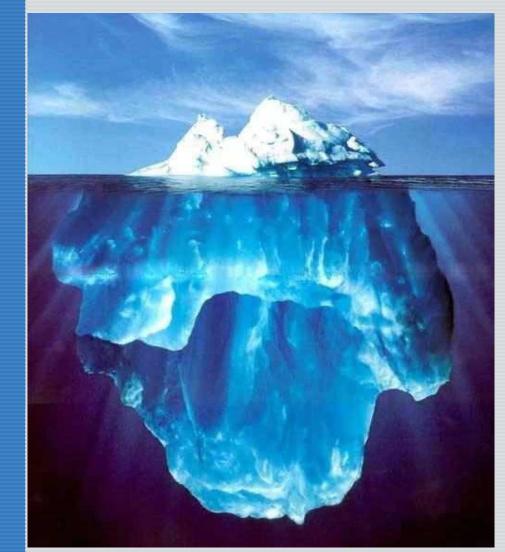
#### • Promote good examples:

- Corporation by municipalities & regions
- Long term agreements in industry (15 years running on average 2% per annum)
- Use of district heating, CHP
- Work on international corporation
  - Standards industry (level playing field)
  - Tackle Transportation problems
  - Enforcement
  - Explore behavioural change
  - Encourage (Asian) Entrepeneurs









# Thank you!

**Q**&A?

#### www.eceee.org / www.senternovem.nl

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### Recent EU Energy Efficiency Policy

- European Actionplan
- ETS = Trading system industry

Directives on

- Renewable Energy, including bio fuels
- Labelling
- Performance of Buildings
- Energy Services = Non ETS, non binding, 1% per annum
- Ecodesign = Standards Appliances
- CHP