

# **Proposals for Building a Stable Public-Private Framework for Development**

## **Launching New Initiatives to Unleash Sovereign Wealth Funds for Development**

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# Who are Sovereign Investors ?

- There Are 45 State-owned Investment Funds
  - Assets Under Management Are Estimated At About 4 Trillion USD
  - Assets Are Expected To Grow To 10 Trillion USD By 2010
- Most Of These Funds Have Investments In Other Countries





□ Many Countries Want More Local Investment Of The 4+ Trillion USD Managed By Sovereign Investors...

□ But Most Countries Have Focused On Fear Rather Than Direction

□ Sovereign Investors Need To Understand Their Unique Political Risks And Professional Development Needs



# Unique Political Risk for Sovereign Investors

- National Security
- Political Investing
- Market Regulation
  - Tax Policy



# Professional Development for Sovereign Investors

- Educational and Professional Development Activities, Research Programs, Publications, and Communications
- Targeted, Industry-specific Surveys of Investment and Treasury Management Practices, Policies and Trends at Sovereign Investors
- Seminars for Trustees/Board Members and Senior Investment and Financial Officers of Sovereign Investors, Taught by Leading Academics and Asset Managers
- Country Specific Political and Tax Research



- Sovereign Investors And Recipient Nations All Want Practical, Responsible, Long-term Investment Decisions



- Better Risk Management and Professional Education Enables That Development



# Questions

- The Sovereign Investment Council is a non-profit trade association for sovereign investors, located in Washington, D.C., which exists to help sovereign investors operate more professionally, use more commercially understandable investment programs and to educate the markets, regulators and public about the goals, organization and operations of sovereign investors.
- You can find out more about us at [www.sovereigninvestor.org](http://www.sovereigninvestor.org) or contact me directly at [tk@sovereigninvestor.org](mailto:tk@sovereigninvestor.org)

